

# MANAGER RESEARCH

## Q1 2022 update



### Team news

We're delighted to announce that we've had a new graduate, [Megan Clifford](#), join our credit research team.

We're currently recruiting a junior [Multi-Asset & Liquid Alternatives Researcher](#) and a [Sustainable Investment Researcher](#) – do [get in touch](#) if you know anyone who might be interested.

### Themes

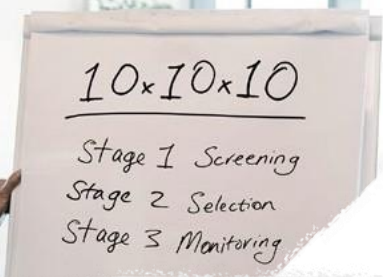
We've been spending a lot of time on Stewardship; specifically, how to assess a manager's capability and success, as well as what good looks like in each asset class. The next step is using this information to enhance our engagement with the asset management community.

## What we've been up to...

There's a lot going on in our Manager Research Team. So, to keep you updated, we're sharing a quarterly round up of our latest research, Preferred Lists, projects, events, roundtables and anything else we think you might be interested in!

### Got any questions or want to discuss a bespoke project?

Drop us an email: [nick.samuels@redington.co.uk](mailto:nick.samuels@redington.co.uk)



## Latest research

Over Q1 2022, our Investment Strategy Committee approved our **Active Gilts**, **Liquid Structured Credit**, **Event Driven** and **Impact Private Credit** Preferred Lists.



## Client projects

- Worked with multiple clients to structure bespoke multi-manager sustainable equity funds.
- Completed an LDI mandate and performance review.
- Assisted a client in producing their Stewardship Code report.
- Completed a bespoke private debt manager selection exercise.
- Completed a bespoke climate-focused equity research project.

## Upcoming research

Over Q2 2022, we'll be working on the following Preferred Lists:

- ESG Hedge Funds
- Opportunistic Illiquid Credit
- Active Global Government Bonds
- Global Equity – Quality
- Sustainable B&M
- Absolute Return Bonds
- Passive Equity – Climate Focused
- Long-lease Property
- Natural Capital
- UK Equity
- Diversified Risk Premia
- US IG Credit

### Roundtables, panels & webinars

- Institutional Investor Panel – ESG in Private Markets and Private Markets Day (Tricia)
- Room 151 Private Markets LGPS Webinar (Jas, Tricia)
- Markets Group Real Estate Roundtable (Jas)
- SuperReturn Credit LP Roundtable (Tricia)
- Women in Private Debt panel (Sarah)
- CAMRADATA Roundtable – EM Debt (Javier)
- CAMRADATA Impact Roundtable (Celine)
- Global Summit Berlin Panel (Jas)

### Podcasts, blogs & articles

- Citywire – Diversity podcast (Nick)
- Podcast – Paying For Good (Sarah, Paul L)
- LIBF podcast interview (Nick)
- Investment Week – Social Housing deep dive (Annabel)
- Investment Week (Tom B)
- Mandatewire – D&I Interview (Sarah)
- Mandatewire – ESG in LDI interview (Kate)
- Private Equity Wire – Interview (Tricia)