

# MANAGER RESEARCH

## Q4 2021 update



### Themes

Last year, we completed our asset-class specific guidance for ESG Integration and Stewardship Quality Assessments across all existing rated managers. Going forwards, all Preferred Lists will incorporate this assessment.



### Team news

We're delighted to announce three promotions within the team: [Jaspal Phull](#) and [Tom Wake-Walker](#) to Director and [Ronak Patel](#) to Associate!

We're currently recruiting a junior [Multi-Asset & Liquid Alternatives Researcher](#) and a [Sustainable Investment Researcher](#) – do [get in touch](#) if you know anyone who might be interested.

## Hello 2022...

There's a lot going on in our Manager Research team, so to keep you updated we're sharing quarterly round-ups of our latest research, Preferred Lists, projects, events, roundtables and anything else we think you might be interested in!

Have any questions or want to discuss a bespoke project?

Drop us an email: [nick.samuels@redington.co.uk](mailto:nick.samuels@redington.co.uk)

## Latest research

Over Q4 2021, our Investment Strategy Committee approved our **Private Equity Solutions, European Equity, UK Core Property, Renewables (add on) and Emerging Market Local Currency Sovereigns** Preferred Lists.

165 Preferred managers

## Client projects

- Restructured the c.£650m private equity book of a large charity. This involved reviewing their existing managers and building a bespoke multi-manager portfolio with a focus on meeting the client's sustainable and engagement objectives.
- Completed a bespoke emerging market debt manager selection exercise.

## Upcoming research

Over Q1 2022, we'll be working on the following Preferred Lists:

- Liquid Structured Credit
- Illiquid Structured Credit
- Event Driven
- ESG Hedge Funds
- Opportunistic Illiquid Credit
- Active Government Bonds
- Global Equity – Quality
- Impact Lending
- Long-lease Property
- Natural Capital
- UK Equity
- Diversified Risk Premia
- Emerging Market Debt – Blend

### External events

[Camradata Climate Aligned Investing \(Alessia\)](#)

[Camradata Private Credit \(Tricia\)](#)

[Camradata Real Assets \(Jas\)](#)

[LGPS Investment Forum \(Tricia\)](#)

[Women in Private Markets panel \(Tricia\)](#)

[EM Equity Webinar \(Oli\)](#)

[Asset Class TV \(Nick\)](#)

[BlackRock EMEA China conference \(Nick\)](#)

[GSAM Webcast Series - Climate Session \(Nick\)](#)

### Blogs & articles

[Quant Investing \(Tom B\)](#)

[Distressed Debt \(Sarah\)](#)

[Managers behind the curve on diversity engagement \(Nick\)](#)

[Pensions Age Article: EMD \(Chris\)](#)

[Chinese Fixed Income \(Javier\)](#)

[Emerging Markets \(Tom B\)](#)

[ESG Investment Influencers \(Sarah\)](#)

[Four FI picks for the current market \(Sarah\)](#)

### Internal events

Our first ever hybrid Manager Forum: [Watch the recording / View the slides here](#)

[SI Event](#) with clients and asset managers to discuss our 2021 SI Survey

[Asset Class Teach-in: Hedge Funds \(Tom WW\)](#)